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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Hot Springs
2. Designation of issue: Sales Tax Revenue Bonds, Series 2013
3. Date of issue: September 10, 2013
4. Purpose of issue: finance the acquisition, maintenance and improvement of an existing water park in the City
5. Type of bond: Sales Tax Revenue Bonds
6. Principal amount and denomination of bond: \$1,900,000; \$5,000
7. Paying dates of principal and interest:
 - Interest: June 1 and December 1, commencing June 1, 2014.
 - Principal: December 1 in the years 2015, 2017, 2019, 2021, 2023, 2024, 2028, 2030, and 2032

8. Amortization schedule:

<u>Maturity Date</u> <u>(December 1)</u>	<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>
2014	\$ 65,000 *	0.75%
2015	80,000	0.75
2016	80,000 *	1.40
2017	85,000	1.40
2018	85,000 *	2.15
2019	85,000	2.15
2020	85,000 *	2.80
2021	90,000	2.80
2022	90,000 *	3.20
2023	95,000	3.20
2024	100,000	3.40
2025	100,000 *	5.00
2026	105,000 *	5.00
2027	110,000 *	5.00
2028	115,000	5.00
2029	125,000 *	4.50
2030	130,000	4.50
2031	135,000 *	4.75
2032	140,000	4.75

*Mandatory sinking fund payments.

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: \$898,319.75

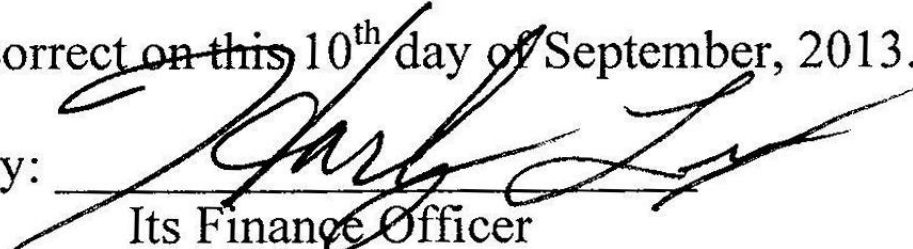
This is to certify that the above information pertaining to the

City of Hot Springs, South Dakota

(name of public body, authority or agency)

is true and correct on this 10th day of September, 2013.

By:


Its Finance Officer